

# SSEE: Business in action – perspectives from the financial industry and multinationals

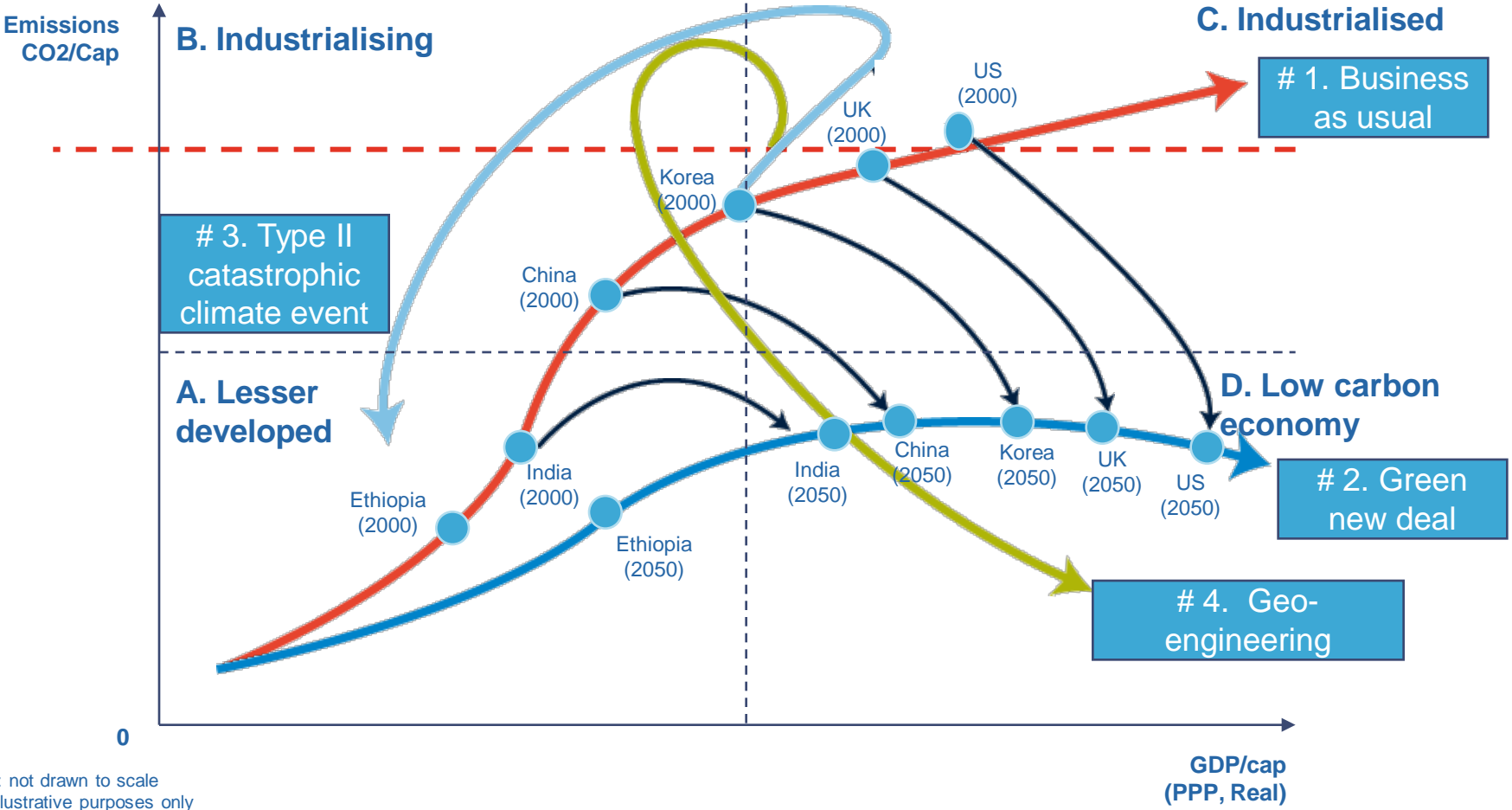
Ashmolean Museum, March 25<sup>th</sup>, 2009

Leo Johnson

Partner, Sustainability & Climate Change

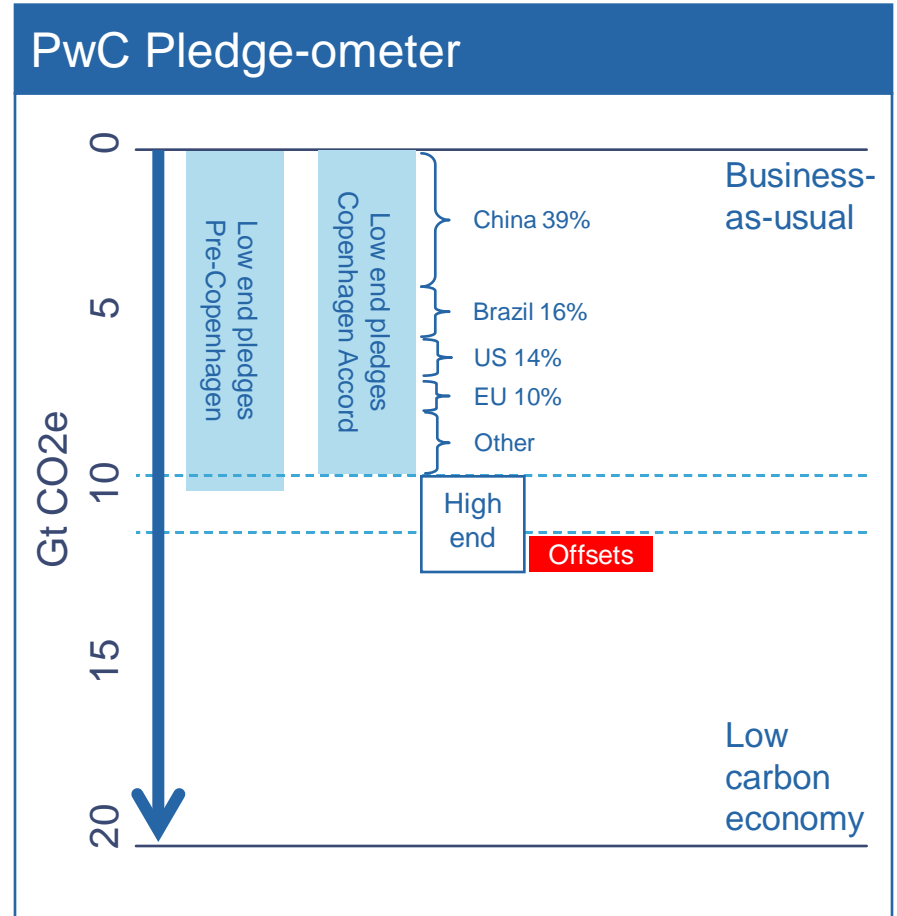
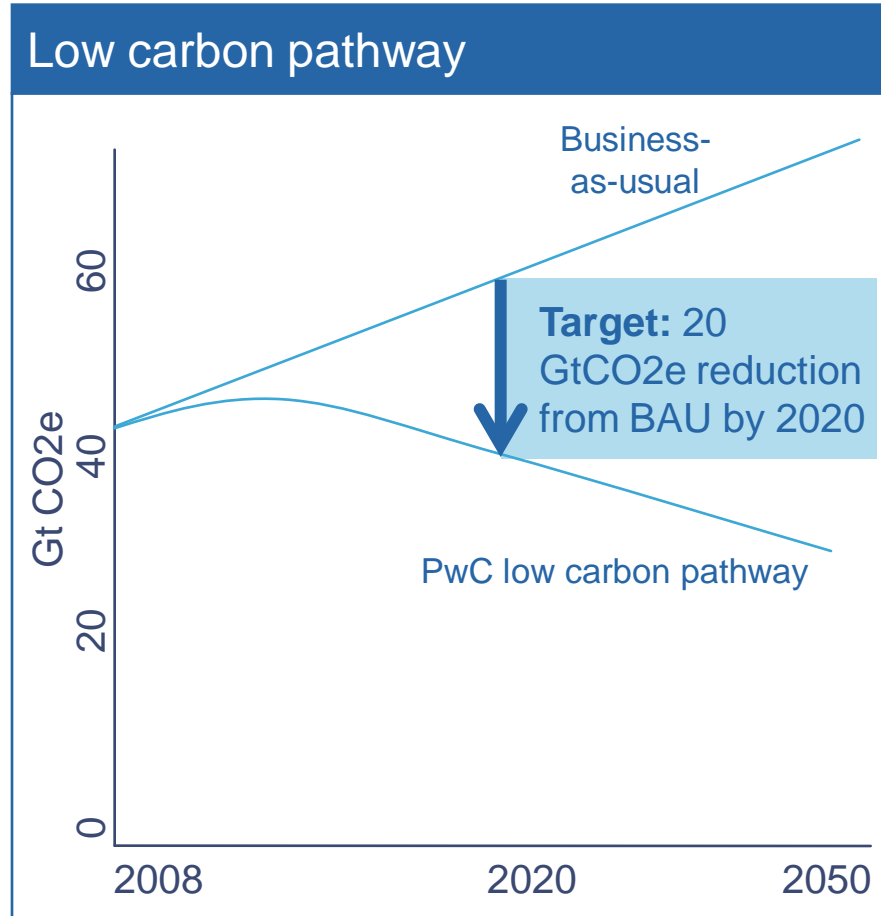


# Navigating uncertainty: Climate Scenarios

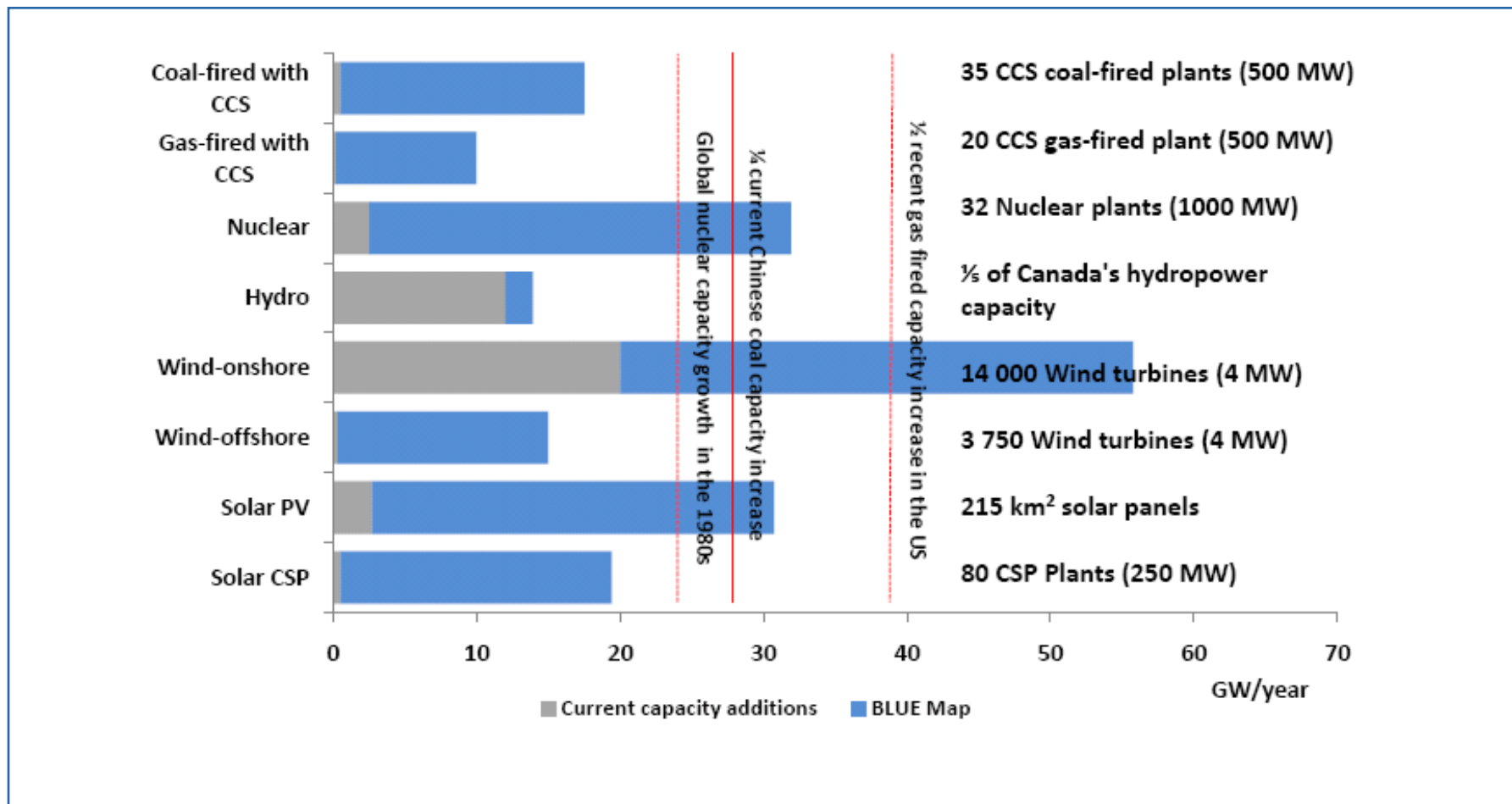


Note: not drawn to scale  
For illustrative purposes only

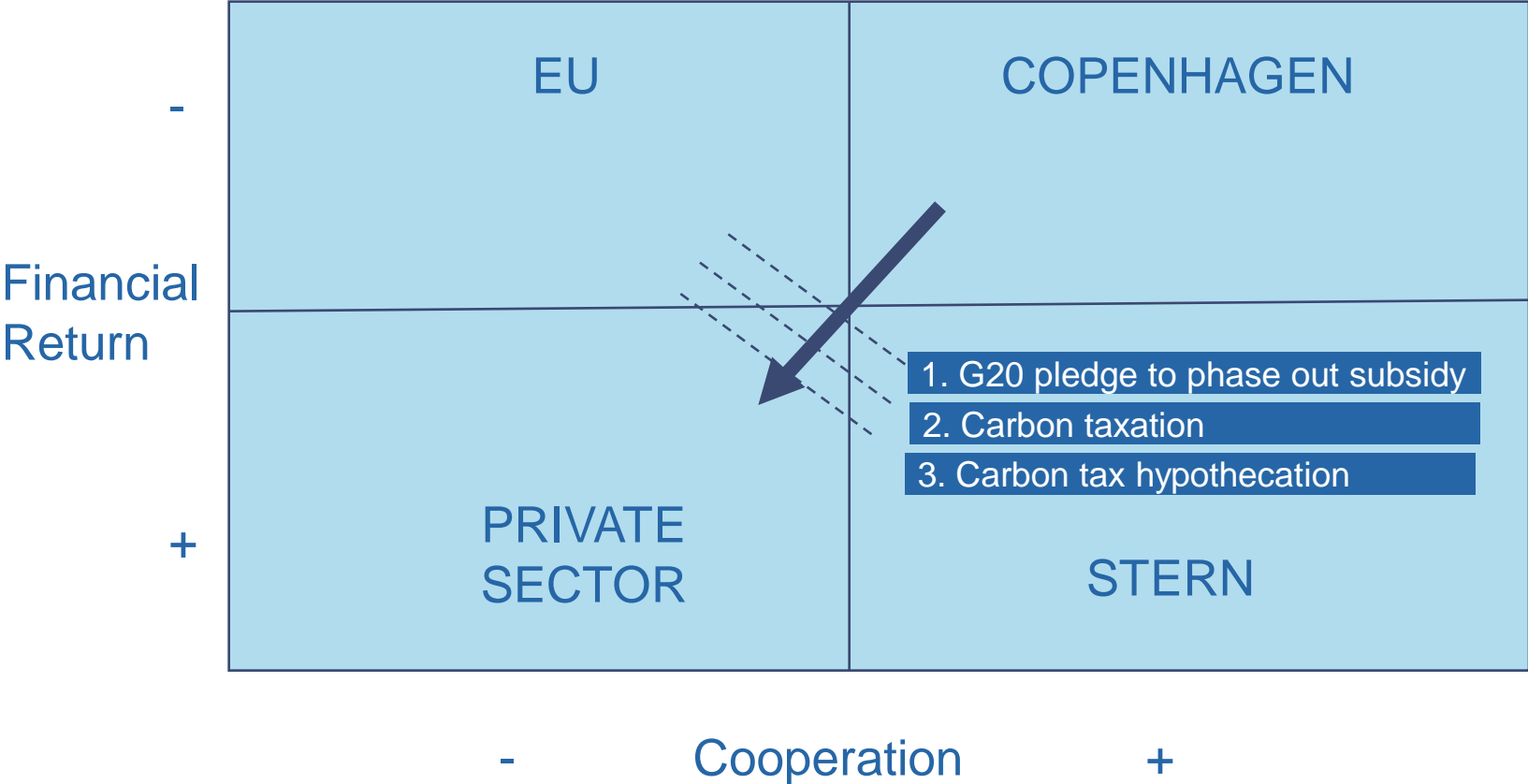
# Carbon reduction pledges



# IEA (2009) Average annual power generation capacity additions: Required (blue) vs Current additions (grey)



# Regulatory scenarios



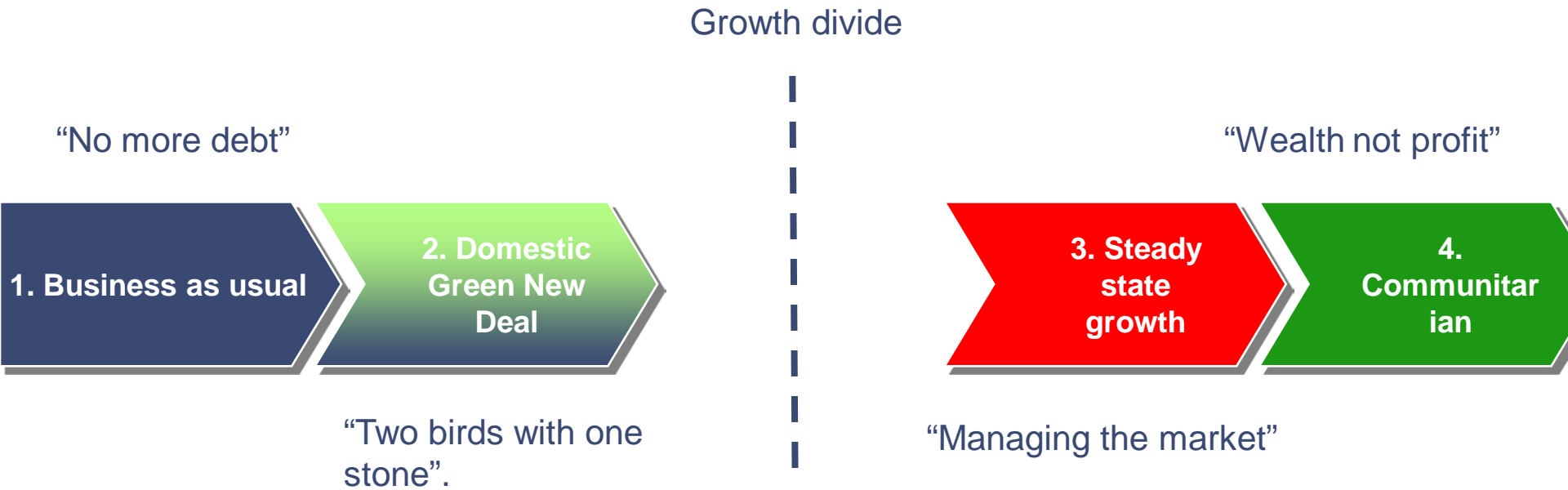
# Distributed energy







# Responses to the crisis



This publication has been prepared for general guidance on matters of interest only, and does not constitute professional advice. You should not act upon the information contained in this publication without obtaining specific professional advice. No representation or warranty (express or implied) is given as to the accuracy or completeness of the information contained in this publication, and, to the extent permitted by law, PricewaterhouseCoopers LLP, its members, employees and agents do not accept or assume any liability, responsibility or duty of care for any consequences of you or anyone else acting, or refraining to act, in reliance on the information contained in this publication or for any decision based on it.

© 2010 PricewaterhouseCoopers LLP. All rights reserved. 'PricewaterhouseCoopers' refers to PricewaterhouseCoopers LLP (a limited liability partnership in the United Kingdom) or, as the context requires, the PricewaterhouseCoopers global network or other member firms of the network, each of which is a separate and independent legal entity.

**PricewaterhouseCoopers LLP**